



For any enquiries contact us on **1300 654 998** Mon to Fri 8am-8pm or Sat 9am-5pm (Melbourne time).
Mail to Members Equity Bank, Reply Paid 1345, Melbourne, Victoria 8060.
Visit www.membersequitybank.com.au

Complete this form if:

- you wish to contribute the balance of your First Home Saver Account (FHSA) to super (voluntary contribution);
- you are no longer eligible to hold an FHSA (compulsory contribution to super); or
- the Australian Tax Office has issued a notice advising you are no longer eligible for an FHSA (compulsory contribution to super).

Please note – you cannot use this form to contribute to your spouse's or ex-spouse's super fund as a result of a Family Law arrangement.

Instructions

Step 1 – please ensure you are a current member of the super fund you nominate, and it is a complying super fund which accepts contributions from an FHSA;

Step 2 – complete and sign the form; and

Step 3 – return to Members Equity Bank.

Important information

Once the balance of your FHSA is transferred to a super fund, we will close your FHSA. Once the account is closed, you cannot open another FHSA.

Super fund contributions cannot generally be reversed and the money must remain in the super system until your retire or meet another condition of release.

A contribution from your FHSA to your super fund does not make you eligible for the super co-contribution.

If you contribute the balance of your FHSA to your super fund, the contribution will be taken into account when deciding whether you have exceeded the super contribution cap.

Section 1 – Customer details

Title (<i>Mr/Mrs/Miss/Ms/Other</i>)	Surname	Given name(s)	
<input type="text"/>	<input type="text"/>	<input type="text"/>	
Date of birth	Gender	Male	Female
<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	(<i>Please tick</i>)	<input type="checkbox"/>	<input type="checkbox"/>
Residential address	<input type="text"/>		
	State		Postcode
Postal address (<i>write AS ABOVE if same as residential address</i>)	<input type="text"/>		
	State		Postcode
Home phone	Work phone	Mobile	
(<input type="text"/>) <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	(<input type="text"/>) <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	

Section 2 – First Home Saver Account details

Account name (<i>as it appears on your FHSA statement</i>)
<input type="text"/>
Account number
<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

Section 3 – Tax File Number details

Tax File Number (TFN)
<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

Under the *First Home Saver Accounts Act 2008*, we are authorised to collect your TFN and other information relating to your First Home Saver Account. Although you are not obliged to provide your TFN, we can not contribute the balance of your First Home Saver Account to superannuation without it. Under the *Superannuation Industry (Supervision Act) 1993* your superannuation fund is authorised to collect your TFN, which will only be used for lawful purposes. These purposes may change in the future as a result of legislative change. The TFN may be disclosed to another superannuation provider, when your benefits are being transferred, unless you request in writing that your TFN is not to be disclosed to any other trustee.

